Table A-12: The economic contribution of the data center industry in Delaware, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	1,650	1,770	7%
	Indirect and induced without the spillover effect[a]	4,060	5,520	36%
	Operational	2,000	2,150	8%
	Capital spending	2,060	3,370	64%
	Total contribution without the spillover effect[a]	5,710	7,290	28%
	Cross-state spillover	3,780	4,330	15%
	Total contribution with the spillover effecta	9,490	11,620	22%
Labor income ($millions)	Direct contribution	$180	$202	12%
	Indirect and induced without the spillover effect[a]	$265	$377	43%
	Operational	$112	$116	4%
	Capital spending	$153	$262	71%
	Total contribution without the spillover effect[a]	$445	$579	30%
	Cross-state spillover	$290	$354	22%
	Total contribution with the spillover effect[a]	$735	$933	27%
GDP ($millions)	Direct contribution	$351	$384	10%
	Indirect and induced without the spillover effect[a]	$498	$705	41%
	Operational	$223	$246	10%
	Capital spending	$275	$459	67%
	Total contribution without the spillover effect[a]	$849	$1,089	28%
	Cross-state spillover	$669	$807	21%
	Total contribution with the spillover effect[a]	$1,518	$1,897	25%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$39	$48	24%
	Local, without cross-state spillover effect[a]	$10	$13	24%
	State and local, without cross-state spillover effect[a]	$49	$61	24%
	State, with cross-state spillover effect[a]	$98	$123	24%
	Local, with cross-state spillover effect[a]	$26	$32	24%
	State and local, with cross-state spillover effect[a]	$124	$154	24%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Delaware (without the cross-state spillover effect) increased by 28 percent from 5,710 jobs in 2023 to 7,290 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Delaware was 9,490 jobs and 11,620 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Delaware (without the cross-state spillover effect) increased by 30 percent from $445 million in 2023 to $580 million in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Delaware was $735 million and $933 million in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Delaware (without the cross-state spillover effect) increased by 28 percent from $849 million in 2023 to $1.1 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Delaware was $1.5 billion and $1.9 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Delaware (without the cross-state spillover effect) of $61 million in 2024 would have been sufficient to fund all of the state's expenditures on the provision and support of public library facilities and services and the construction, maintenance, operation, and support of airport facilities, based on the latest available government spending data (2023).