Table A-14: The economic contribution of the data center industry in Florida, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	72,570	73,330	1%
	Indirect and induced without the spillover effect[a]	193,840	234,260	21%
	Operational	133,750	139,390	4%
	Capital spending	60,090	94,870	58%
	Total contribution without the spillover effect[a]	266,410	307,590	15%
	Cross-state spillover	80,940	92,510	14%
	Total contribution with the spillover effect[a]	347,350	400,100	15%
Labor income ($millions)	Direct contribution	$8,637	$9,267	7%
	Indirect and induced without the spillover effect[a]	$11,866	$14,998	26%
	Operational	$7,544	$8,082	7%
	Capital spending	$4,322	$6,916	60%
	Total contribution without the spillover effect[a]	$20,503	$24,265	18%
	Cross-state spillover	$5,283	$6,420	22%
	Total contribution with the spillover effect[a]	$25,786	$30,685	19%
GDP ($millions)	Direct contribution	$15,199	$16,166	6%
	Indirect and induced without the spillover effect[a]	$20,955	$26,170	25%
	Operational	$13,965	$14,993	7%
	Capital spending	$6,990	$11,177	60%
	Total contribution without the spillover effect[a]	$36,154	$42,336	17%
	Cross-state spillover	$9,120	$11,032	21%
	Total contribution with the spillover effect[a]	$45,274	$53,368	18%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$1,569	$1,793	14%
	Local, without cross-state spillover effect[a]	$1,557	$1,780	14%
	State and local, without cross-state spillover effect[a]	$3,125	$3,573	14%
	State, with cross-state spillover effect[a]	$1,795	$2,118	18%
	Local, with cross-state spillover effect[a]	$1,781	$2,101	18%
	State and local, with cross-state spillover effect[a]	$3,576	$4,219	18%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Florida (without the cross-state spillover effect) increased by 15 percent from 266,410 jobs in 2023 to 307,590 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Florida was 347,350 jobs and 400,100 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Florida (without the cross-state spillover effect) increased by 18 percent from $20.5 billion in 2023 to $24.3 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Florida was $25.8 billion and $30.7 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Florida (without the cross-state spillover effect) increased by 17 percent from $36.2 billion in 2023 to $42.3 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Florida was $45.3 billion and $53.4 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Florida (without the cross-state spillover effect) of $3.6 billion in 2024 would have been sufficient to fund nearly one-fourth of the state's financing, construction acquisition, maintenance or operation of hospital facilities, provision of hospital care, and support of public or private hospitals, based on the latest available government spending data (2023).