

Table A-49: The economic contribution of the data center industry in Utah, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	12,910	13,140	2%
	Indirect and induced without the spillover effect ^a	31,220	39,480	26%
	Operational	19,590	21,030	7%
	Capital spending	11,630	18,450	59%
	Total contribution without the spillover effect ^a	44,130	52,620	19%
	Cross-state spillover	12,540	14,340	14%
	Total contribution with the spillover effect ^a	56,670	66,960	18%
Labor income (\$millions)	Direct contribution	\$1,410	\$1,577	12%
	Indirect and induced without the spillover effect ^a	\$2,105	\$2,822	34%
	Operational	\$1,110	\$1,223	10%
	Capital spending	\$995	\$1,600	61%
	Total contribution without the spillover effect ^a	\$3,515	\$4,399	25%
	Cross-state spillover	\$920	\$1,142	24%
	Total contribution with the spillover effect ^a	\$4,435	\$5,541	25%
GDP (\$millions)	Direct contribution	\$2,694	\$2,985	11%
	Indirect and induced without the spillover effect ^a	\$3,852	\$5,079	32%
	Operational	\$2,217	\$2,456	11%
	Capital spending	\$1,635	\$2,623	60%
	Total contribution without the spillover effect ^a	\$6,545	\$8,065	23%
	Cross-state spillover	\$1,692	\$2,072	22%
	Total contribution with the spillover effect ^a	\$8,237	\$10,137	23%
Tax payments ^b (\$millions)	State, without cross-state spillover effect ^a	\$312	\$370	19%
	Local, without cross-state spillover effect ^a	\$196	\$233	19%
	State and local, without cross-state spillover effect ^a	\$508	\$604	19%
	State, with cross-state spillover effect ^a	\$412	\$506	23%
	Local, with cross-state spillover effect ^a	\$259	\$318	23%
	State and local, with cross-state spillover effect ^a	\$671	\$824	23%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

^a The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.

^b Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Utah (without the cross-state spillover effect) increased by 19 percent from 44,130 jobs in 2023 to 52,620 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Utah was 56,670 jobs and 66,960 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Utah (without the cross-state spillover effect) increased by 25 percent from \$3.5 billion in 2023 to \$4.4 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Utah was \$4.4 billion and \$5.5 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Utah (without the cross-state spillover effect) increased by 23 percent from \$6.5 billion in 2023 to \$8.1 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Utah was \$8.2 billion and \$10.1 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Utah (without the cross-state spillover effect) of \$604 million in 2024 would have been sufficient to fund all of the state's expenditures on education services other than elementary, secondary, and higher education, based on the latest available government spending data (2023).